## **Federal Electronic Filing Instructions**

Tax Year 2023

You are responsible for confirming the status of your electronically filed return.

You can confirm the status of your return by going to <a href="https://www.taxact.com/ef/efile-center">https://www.taxact.com/ef/efile-center</a>. You will need to enter the entity's EIN, ZIP code and company name.

You do not need to mail any paper signature forms to the IRS. Retain the signed copy of Form 8453-TE along with a copy of your return. The return has been successfully filed once an acceptance from the IRS is received.

### Form **990-PF**

#### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For	cale	ndar year 2023 or tax year beginning	!	, 2023, and			, 20
Nam	ne of fou	undation			A Employe	r identification number	•
Ja	mes	McGahran Memorial Foundation			86-182	22682	
Num	ber and	d street (or P.O. box number if mail is not delivered to street address)		Room/suite	<b>B</b> Telephon	e number (see instruction	ons)
20	4 S	outhwind Dr			(215)3	345-4153	
City	or town	n, state or province, country, and ZIP or foreign postal code	'		C If exempt	ion application is pendin	a check here
Do	yle	stown, PA 18901			O il exempt	ion application is pendin	g, check here
G	Check	all that apply: Initial return Initial return	of a former publ	ic charity	D 1. Foreig	n organizations, check h	nere
		Final return Amended re	•	,			
		Address change Name chang	ae		_	n organizations meeting here and attach comput	
H (	Check	type of organization: X Section 501(c)(3) exempt private				·	
		n 4947(a)(1) nonexempt charitable trust		lation		foundation status was te 07(b)(1)(A), check here	
		arket value of all assets at J Accounting method:	X Cash	Accrual	1		_
		year (from Part II, col. (c),		_ / too. ua.		ndation is in a 60-month ction 507(b)(1)(B), check	
	ine 16)	· · · · · · · · · · · · · · · · · · ·	he on cash basi	is )			
	art I	Analysis of Revenue and Expenses (The total of					(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue a expenses pe	r   <b>(b)</b> Ne	et investment	(c) Adjusted net	for charitable
		the amounts in column (a) (see instructions).)	books	·	income	income	purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received (attach schedule)	5,08	3.			, , , , , , , , , , , , , , , , , , , ,
	2	Check X if the foundation is not required to attach Sch. B.					
	3	Interest on savings and temporary cash investments	2	3.	23.	23.	
	4	Dividends and interest from securities	80		806.	806.	
	5a	Gross rents				10.	
	b	Net rental income or (loss)					
	6a	Net gain or (loss) from sale of assets not on line 10					
ne	b	Gross sales price for all assets on line 6a					
en	7	Capital gain net income (from Part IV, line 2)			734.		
Revenue	8	Net short-term capital gain			,,,,	734.	
	9	Income modifications				7,010	
	10a	Gross sales less returns and allowances .					
	b	Less: Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	5,91	2.	1,563.	1,563.	
_	13	Compensation of officers, directors, trustees, etc	- 7,5 =				
	14	Other employee salaries and wages					
S	15	Pension plans, employee benefits					
nses	16a	Legal fees (attach schedule)					
Operating and Administrative Exper	b	Accounting fees (attach schedule)					
Щ	C	Other professional fees (attach schedule)					
<u>×</u>	17	Interest					
rat	18	Taxes (attach schedule) (see instructions)					
Jist	19	Depreciation (attach schedule) and depletion					
Ē	20	Occupancy					
Ad	21	Travel, conferences, and meetings					
pq	22	Printing and publications					
g	23	Other expenses (attach schedule)	2,10	0.		2,100.	
ij	24	Total operating and administrative expenses.	, ,			,	
era		Add lines 13 through 23	2,10	0.		2,100.	
Q	25	Contributions, gifts, grants paid	4,80			,	4,800.
_	26	Total expenses and disbursements. Add lines 24 and 25	6,90			2,100.	4,800.
	27	Subtract line 26 from line 12:	-,			,=::-	, = = 0
	a	Excess of revenue over expenses and disbursements .	-98	8.			
	b	Net investment income (if negative, enter -0-)			1,563.		
		Adjusted net income (if negative enter -0-)					

Pa	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		End o	·
		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Valu		(c) Fair Market Value
	1	Cash - non-interest-bearing	3,436.	1,95	51.	1,951.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
S	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
As		Investments - U.S. and state government obligations (attach schedule) .				
		Investments - corporate stock (attach schedule)	50,563.	50,28	30.	47,588.
	۲	Investments - corporate bonds (attach schedule)	30,000	30,_		
	11	Investments - land, buildings, and equipment: basis				
	' '	Less: accumulated depreciation (attach schedule)				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment: basis				
	'*	Less: accumulated depreciation (attach schedule)				
	15	Other assets (describe				
	_	·				
	16	Total assets (to be completed by all filers - see the	53,999.	52,23	21	49,539.
_	47	instructions. Also, see page 1, item I)	33,333.	52,23	7 + •	±2,332.
	17	Accounts payable and accrued expenses				
"	18	Grants payable				
Liabilities	19	Deferred revenue				
ij	20	Loans from officers, directors, trustees, and other disqualified persons				
<u>ia</u>	21	Mortgages and other notes payable (attach schedule)				
_	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)				
		Foundations that follow FASB ASC 958, check here and				
68		complete lines 24, 25, 29, and 30	F3 000	E2 21	,	
ances	24	Net assets without donor restrictions	53,999.	52,23	<u>5</u> 1 •	
	25	Net assets with donor restrictions				
d Ba		Foundations that do not follow FASB ASC 958, check				
Fund		here and complete lines 26 through 30				
Ē	26	Capital stock, trust principal, or current funds				
s or	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
Net Assets	28	Retained earnings, accumulated income, endowment, or other funds				
As	29	Total net assets or fund balances (see instructions)	53,999.	52,23	31.	
et	30	Total liabilities and net assets/fund balances (see			_	
_		instructions)	53,999.	52,23	31.	
	rt II	<u> </u>				
1		al net assets or fund balances at beginning of year - Part II, column (a), line 2	- ·			F2 000
		d-of-year figure reported on prior year's return)			1	53,999.
2		ter amount from Part I, line 27a			2	-988.
3		ner increases not included in line 2 (itemize)			3	
4		d lines 1, 2, and 3			4	53,011.
5		creases not included in line 2 (itemize) See attached			5	780.
6	Tot	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu	umn (b), line 29		6	52,231.

-ait	(a) List and describe the k	kind(s) of property sold (for example, reause; or common stock, 200 shs. MLC C	al estate,	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Publicly Traded	Securities			Various	Various
b						
С						
d						
е			T			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis ense of sale		or (loss) f) minus (g))
а	734.					734.
b						
С						
d						
е						
	Complete only for assets showing	ng gain in column (h) and owned b	y the foundation o	n 12/31/69.	(I) Gains (Col.	(h) gain minus
	(i) FMV as of 12/31/69	(j) Adjusted basis	(k) Excess		col. (k), but not l Losses (fro	
		as of 12/31/69	over col. (j	), ir any	200000 (	
<u>а</u>						734.
b						
C						
d e						
Е.		e If a	ain, also enter in F	Part I line 7		
2	Capital gain net income or (net	canital loss)	oss), enter -0- in P		2	734.
3	Net short-term capital gain or (lo	oss) as defined in sections 1222(5)		arti, iiio i		,,,,
•		B, column (c). See instructions. If (le	, ,	,		
	<u> </u>		•	}	3	734.
Part		Investment Income (Section 4			structions)	
1a		described in section 4940(d)(2), ch				
	Date of ruling or determination le	etter: (attach co	py of letter if necess	sary-see instructions	) 1	22.
b		enter 1.39% (0.0139) of line 27b. E				
	4% (0.04) of Part I, line 12, col.	(b)				
2	Tax under section 511 (domesti	ic section 4947(a)(1) trusts and tax	cable foundations of	only; others, enter-	0-) 2	
3	Add lines 1 and 2				3	22.
4	Subtitle A (income) tax (domesti	ic section 4947(a)(1) trusts and tax	cable foundations of	only; others, enter	0-) 4	
5	Tax based on investment inco	me. Subtract line 4 from line 3. It	f zero or less, ente	r -0	5	22.
6	Credits/Payments:			1 1		
а		nd 2022 overpayment credited to 2				
b		tax withheld at source				
С		ension of time to file (Form 8868)				
d _	,	withheld				
7		d lines 6a through 6d	_			
8		ment of estimated tax. Check here		m 2220 is attache		22
9		and 8 is more than line 7, enter are				22.
10		than the total of lines 5 and 8, ent		-		0.
<b>11</b> YA	Enter the amount of line 10 to be	e: Credited to 2024 estimated tax	X .		Refunded . 11	Form <b>990-PF</b> (2023

	VI / Ctatomonto Rogaramy / toti vitioo			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
	instructions for the definition	1b		x
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		x
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
<b>u</b>	(1) On the foundation.\$ (2) On foundation managers. \$			
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
е				
•	on foundation managers. \$	_		x
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
	PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
-	4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes,"			
	complete Part XIII	9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
10	names and addresses	10		x
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	10		
"		44		x
40	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		22
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	40		x
40	person had advisory privileges? If "Yes," attach statement. See instructions	12	v	^
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Λ	
	Website address honoringjamie.com	. 41	<b>-</b> 2	
14	The books are in care of Matthew McGahran Telephone no. (215) 345	-41	.53	
	Located at 204 Southwind Dr Doylestown, PA ZIP+4 18901			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			. L
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country			

Part	VI-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		X
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified			
	person?	1a(2)		X
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		Х
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		X
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or			
	use of a disqualified person)?	1a(5)		Х
	(6) Agree to pay money or property to a government official? ( Exception. Check "No" if the foundation			
	agreed to make a grant to or to employ the official for a period after termination of government service, if			
	terminating within 90 days.)	1a(6)		X
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
С	Organizations relying on a current notice regarding disaster assistance, check here			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2023?	1d		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for			
	tax year(s) beginning before 2023? If "Yes," list the years	2a	Х	
	20 <u><b>22</b></u> , 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		Х
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	20, 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	_		37
	during the year?	3a		X
b	If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the	21-		
4.	foundation had excess business holdings in 2023.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable	40		x
<b>L</b>	purposes?	4a		A
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning			
		4b		x
	in 2023?	4D	I	

UYA Form **990-PF** (2023)

Page 6

Part	VI-B Statements Regarding Activities to	r vvnic	on Form 4/2	zu iviay	Be Requ	irea (c	continuea)			
5a	During the year, did the foundation pay or incur any amo	ount to:							Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe	-	•	•				5a(1)		X
	(2) Influence the outcome of any specific public election	n (see s	ection 4955); o	r to carr	y on, directly	or				
	indirectly, any voter registration drive?							5a(2)		X
	(3) Provide a grant to an individual for travel, study, or o							5a(3)		Х
	(4) Provide a grant to an organization other than a char	ritable, e	etc., organizatio	n descri	ibed in sectio	n 4945(	d)			
	(4)(A)? See instructions							5a(4)		X
	(5) Provide for any purpose other than religious, charita	able, sci	entific, literary,	or educa	ational purpo	ses, or f	or			
	the prevention of cruelty to children or animals?							5a(5)		X
b	If any answer is "Yes" to 5a(1)-(5), did any of the transa	actions f	ail to qualify ur	der the	exceptions d	escribed	I			
	in Regulations section 53.4945 or in a current notice reg	garding o	disaster assista	ance? Se	ee instruction	ns	<u>.  </u>	5b		
С	Organizations relying on a current notice regarding disa	ster ass	istance, check	here .						
d	If the answer is "Yes" to question 5a(4), does the foundation	ation cla	im exemption t	from the	tax because	it				
	maintained expenditure responsibility for the grant?							5d		
	If "Yes," attach the statement required by Regulations se	ection 5	3.4945-5(d).							
6a	Did the foundation, during the year, receive any funds, or	directly o	or indirectly, to	pay prer	miums on a p	ersonal				
	benefit contract?							6a		X
b	Did the foundation, during the year, pay premiums, direct	ctly or in	directly, on a p	ersonal	benefit contr	act? .		6b		X
	If "Yes" to 6b, file Form 8870.									
7a	At any time during the tax year, was the foundation a pa	arty to a	prohibited tax s	shelter tr	ansaction?			7a		X
b	If "Yes," did the foundation receive any proceeds or hav	e any n	et income attrib	outable t	o the transac	tion?.		7b		
8	Is the foundation subject to the section 4960 tax on pay	ment(s)	of more than \$	1,000,0	00 in remune	eration o				
								8		X
Part	VII Information About Officers, Directors	s, Trus	tees, Found	dation	Managers	i, High	ly Paid Employ	ees, a	nd	
	Contractors									
1	List all officers, directors, trustees, and foundat									
	(a) Name and address	` ´hou	e, and average rs per week ed to position	(If n	ompensation not paid, nter -0-)	emple	Contributions to byee benefit plans erred compensation	(e) Expe	nse ac Illowan	
Mat	thew McGahran	Pre	sident							
204	Southwind Dr Doylestown, PA 18901				0.					
Sar	ah McGahran	Vice	President							
204	Southwind Dr Doylestown, PA 18901				0.					
Les	lie Turk	Trea	asurer							
204	Southwind Dr Doylestown, PA 18901				0.					
Jef	frey Turk	Sec	retary							
204	Southwind Dr Doylestown, PA 18901				0.					
2	Compensation of five highest-paid employees (	other tl	han those inc	cluded	on line 1 - s	see inst	ructions). If non	e, ente	r	
(	a) Name and address of each employee paid more than \$50,000		(b) Title, and a hours per w devoted to po	/eek T	(c) Comper	nsation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expe	nse ac allowan	
NON	E									
NON	E									
NON	E									
NON	E									
NON										
MON	D.									
Total	number of other employees paid over \$50,000 .		<u> </u>	<u></u>						
ΙΙΥΔ								-orm <b>99</b>	0-PF	(2023)

	Information About Officers, Directors, Trustees, Foundation Contractors (continued)	Managers, Highly Paid Emplo	yees, and
	ghest-paid independent contractors for professional services. See	instructions. If none, enter "NONE	E."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Total number of	of others receiving over \$50,000 for professional services		
Part VIII-A	Summary of Direct Charitable Activities		L
	ation's four largest direct charitable activities during the tax year. Include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1			
2	FFIIF	OPY	
3			
4			
Part VIII-B	Summary of Program-Related Investments (see instruction	ns)	
	wo largest program-related investments made by the foundation during the tax year on lines	s 1 and 2.	Amount
1			
2			
3	am-related investments. See instructions.		
Total. Add line	s i tnrougn 3		

UYA Form **990-PF** (2023)

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundation	ns, se	е
	instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	44,637.
b	Average of monthly cash balances	1b	1,388.
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	46,025.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	46,025.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see		
	instructions)	4	690.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	45,335.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	2,267.
Part			
	and certain foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part IX, line 6	1	2,267.
2a	Tax on investment income for 2022 from Part V, line 5 2a 22.		
b	Income tax for 2022. (This does not include the tax from Part V.)		
С	Add lines 2a and 2b	2c	22.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,245.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,245.
6	Deduction from distributable amount (see instructions)	6	0.
	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	2,245.
Part			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	4,800.
b	Program-related investments - total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	4,800.
UYA			Form <b>990-PF</b> (2023)

rai	NII Oliuisti ibuteu ilicollie (see ilistruction)	5)			
		(a) Corpus	<b>(b)</b> Years prior to 2022	(c) 2022	<b>(d)</b> 2023
	Distributed la consult for 2002 from Dest V line 7	Оприз	rears prior to 2022	2022	2,245.
1	Distributable amount for 2023 from Part X, line 7				2,243.
2	Undistributed income, if any, as of the end of 2023:			1,941.	
a	Enter amount for 2022 only			1/211.	
ь 3	Excess distributions carryover, if any, to 2023:				
	i i				
a b	From 2018				
	From 2020				
c d	From 2021				
e	From 2022				
f	Total of lines 3a through e				
4	Qualifying distributions for 2023 from Part XI,				
4	line 4: \$ 4,800.				
а	Applied to 2022, but not more than line 2a			1,941.	
a h	Applied to undistributed income of prior years			2,712.	
J	(Election required - see instructions)				
c	Treated as distributions out of corpus (Election				
C	required - see instructions)				
d	Applied to 2023 distributable amount				2,245.
e	Remaining amount distributed out of corpus	614.			2,2131
5	Excess distributions carryover applied to 2023				
·	(If an amount appears in column (d), the same				
	amount must be shown in column (a).				
6	Enter the net total of each column as				
•	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	614.			
b	Prior years' undistributed income. Subtract				
-	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
_	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
	amount - see instructions				
е	Undistributed income for 2022. Subtract line				
	4a from line 2a. Taxable amount - see				
	instructions				
f	Undistributed income for 2023. Subtract lines				
	4d and 5 from line 1. This amount must be				
	distributed in 2024				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)				
8	Excess distributions carryover from 2018 not				
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2024.				
	Subtract lines 7 and 8 from line 6a	614.			
10	Analysis of line 9:				
а	Excess from 2019				
b	Excess from 2020				
С	Excess from 2021				
d	Excess from 2022				
е	Excess from 2023 <b>614.</b>				

Part	XIII   Private Operating Founda	<b>tions</b> (see instru	ctions and Part V	/I-A, question 9)					
1a	If the foundation has received a ruling or det	ermination letter that	it is a private operati	ing					
	foundation, and the ruling is effective for 202	23, enter the date of t	he ruling						
b									
2a									
	income from Part I or the minimum		(h) 2022	· · · · · · · · · · · · · · · · · · ·	(4) 2020	(e) Total			
	investment return from Part IX for	(a) 2023	<b>(b)</b> 2022	(c) 2021	(d) 2020				
	each year listed								
b	85% (0.85) of line 2a								
С	Qualifying distributions from Part XI, line 4, for each year listed								
d	Amounts included in line 2c not used directly for active conduct of exempt activities								
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c								
3	Complete 3a, b, or c for the alternative test relied upon:								
а	"Assets" alternative test - enter: (1) Value of all assets								
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)								
b	"Endowment" alternative test - enter 2/3								
	of minimum investment return shown in								
	Part IX, line 6, for each year listed								
С	"Support" alternative test - enter:								
	(1) Total support other than gross								
	investment income (interest,								
	dividends, rents, payments on								
	securities loans (section 512(a)(5)), or royalties)								
	(2) Support from general public								
	and 5 or more exempt								
	organizations as provided in								
	section 4942(j)(3)(B)(iii)								
	(3) Largest amount of support from an exempt organization								
	(4) Gross investment income								
Part	XIV Supplementary Information	(Complete this	part only if the	foundation had	\$5,000 or more i	n assets at			
	any time during the year -				. ,				
1	Information Regarding Foundation Management		-,						
a	List any managers of the foundation who h	•	than 2% of the total	contributions receive	ed by the foundation				
u	before the close of any tax year (but only if								
b	List any managers of the foundation who o	wn 10% or more of th	ne stock of a corpora	tion (or an equally la	rge portion of the				
	ownership of a partnership or other entity)				•				
2	Information Regarding Contribution, Gran	nt. Gift. Loan, Schola	rship, etc., Program	ns:					
_			., , ,		no not occept				
	Check here if the foundation only makes contributions to preselected charitable organizations and does not accept								
	unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions,								
	complete items 2a, b, c, and d. See instruc								
а т	The name, address, and telephone numbe	_							
	es McGahran Memorial			3-2597 jamiem	ncgahranscholarshi	pfund@gmail.			
204	Southwind Dr Doylest	-							
b .	The form in which applications should be s		tion and materials the	ey should include:					
Gui	delines and criteria a	available							
at	honoringjamie.com/prog	gress							
С	Any submission deadlines:								
	olications must be sub	nitted by I	December 1	•					
d	Any restrictions or limitations on awards, su				ions or other				
u	factors: Candidates must be			.o.ao, miao oi mantut	, 01 00101				
S+c	ella Maris Primary Scho								
عادو	TTO MOTTO LITHUTA DCIIC	J							

3 Grants and Contributions Paid During the	If recipient is an individual,		-	
Recipient	show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
St. Pamachius Inclusive Secondary School				
P.O. Box 1303				
Moshi, Tanzania			Full academic year scholarship	2,400.
Franciscan Girls Secondary School				
P.O. Box 35				
Pangani-Tanga, Tanzania			Full academic year scholarship	2,400.
EFIL				
Total				4,800.
<b>b</b> Approved for future payment				
Total	<u> </u>	<u> </u>		

		7 maryole of moonio i roudomg / tota					
Ente	r gross	amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by secti	on 512, 513, or 514	(e) Related or exempt
			(a)	(b)	(c)	(d)	function income
	_		Business code	Amount	Exclusion code	Amount	(See instructions.)
1	Progra	am service revenue:					
	a						
	b						
	с						
	d						
	_						
	f						
	g Fe	es and contracts from government agencies					
2	Memb	pership dues and assessments					
3		st on savings and temporary cash investments			14	23.	
4		ends and interest from securities			14	806.	
5		ental income or (loss) from real estate:					
·		bt-financed property					
		t debt-financed property					
6		ental income or (loss) from personal property					
7		investment income			18	734.	
8		or (loss) from sales of assets other than inventory.			10	/34.	/
9		come or (loss) from special events					
10		profit or (loss) from sales of inventory					
11	Other	revenue: a					
	b						
	С						
	d						
	е						
12	Subto	tal. Add columns (b), (d), and (e)				1,563.	
13		Add line 12, columns (b), (d), and (e)		·			1,563.
(See		neet in line 13 instructions to verify calculations.)					-
	rt XV-		complishmer	t of Exempt P	urposes		
	ne No.	Explain below how each activity for which income				apartantly to the a	scomplishment
		of the foundation's exempt purposes (other than b	by providing func	ls for such purpos	es). (See instruct	ons.)	Complishment
			71 0	<u> </u>	, ,	,	

#### **Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described 1 in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political Transfers from the reporting foundation to a noncharitable exempt organization of: X 1a(1) X 1a(2) Other transactions: X 1b(1) X 1b(2) X 1b(3) X 1b(4) X 1b(5) X 1b(6) X Sharing of facilities, equipment, mailing lists, other assets, or paid employees ........... 1c If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign May the IRS discuss this return President Here with the preparer shown below? See instructions. Signature of officer or trustee Date Print/Type preparer's name Date Preparer's signature Check \_\_\_\_ if Paid self-employed **Preparer** Firm's name Firm's EIN **Use Only** Firm's address Phone no.

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt

## Form 990-PF Other Expenses

Supporting Details for Form 990-PF, Part I, Line 23

	expenses per books	income	income	(e) Disbursement for charitable purpose
Amortization	0.	0.	0.	0.
Theft of Intended Charitable (	2,100.	0.	2,100.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.		0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.

### Form 990-PF Amortization

Supporting Details for Form 990-PF, Part I, Line 23

(b) Date	(c) Amount	(d) Deduction	n <b>(e)</b>	(f) Current	(g) Net	(h) Adjusted	(i) Total
Acquired,	Amortized	for Prior	Amortization	Year	Investment	Net Income	Amount of
Completed, o	r	Years	Period	Amortization	Income		Amortization
Expended							
		05/03/2	4 01:02F	м			
	Acquired, Completed, o	Acquired, Amortized Completed, or	Acquired, Amortized for Prior Years Expended	Acquired, Amortized for Prior Amortization Completed, or Expended	Acquired, Amortized for Prior Amortization Year Completed, or Expended Amortized Years Period Amortization	Acquired, Amortized for Prior Years Period Amortization Amortization Income	Acquired, Amortized Completed, or Expended Amortized Expended Amortized Period Amortization Period Amortization Income

 0.	0.0.00000	0.	0.	0.	0.
 0.	0.0.00000	0.	0.	0.	0.
0.	0.0.00000	0.	0.	0.	0.
 0.	0.0.00000	0.	0.	0.	0.
0.	0.0.00000	0.	0.	0.	0.
0.	0.0.00000	0.	0.	0.	0.
0.	0.0.00000	0.	0.	0.	0.
0.	0.0.00000	0.	0.	0.	0.
 0.	0.0.00000	0.	0.	0.	0.
0.	0.0.00000	0.	0.	0.	0.

0.

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#### Form 990-PF Balance Sheet

Supporting Details for Form 990-PF, Part II, Line 10a, 10b, and 10c

#### Investments - U.S. and state government obligations

investinents -	U.S. and State gover	minerit obligations		
	US Govt.	Securities	State and Local	Govt. Securities
(a) Description	(b) End of Year Book Value	(c) End of Year Fair Market	(b) End of Year Book Value	(c) End of Year Fair Market
FFII	F	30	D١	
		70		
In:	vestments - corporat	e stock	(b) End of Year Book Value	(c) End of Yea
blicly Traded Securities			50,280.	

#### Investments - corporate bonds

involution of politic bolido		
(a) Description	(b) End of Year Book Value	(c) End of Year Fair Market
(a) Description	Book value	Fair Market

Name of organization	Employer identifying number
James McGahran Memorial Foundation	86-1822682

## Form 990-PF Analysis of Changes

Supporting Details for Form 990-PF, Part III, Lines 3 and 5

Ot	her Increases		
3	Other increases not included in line 2 (itemize) Description	Amount	
Ot <b>5</b>	her Decreases Decreases not included in line 2 (itemize) Description Unrealized Loss	Amount	780

Name of organization

James McGahran Memorial Foundation

Employer identifying number

86-1822682

## Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).						
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours pe w eek devoted to position	(If not paid,	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allow ances		
5 James Scanlan	Director					
204 Southwind Dr Doylestown,	0.000000	0.	0.	0.		
6 Doreen Campbell	Director					
204 Southwind Dr Doylestown,	0.000000	0.	0.	0.		
7	0.000000	0.	0.	0.		
8	0.000000	0.	0.	0.		
9	0.00000	0.	0.			
	0.00000	0.	0.	0.		
10	0.000000	0.	0.	0.		
11	0.000000	0.	0.	0.		
12						
	0.000000	0.	0.	0.		
13						
	0.000000	0.	0.	0.		
14	0 00000	•		0		
15	0.000000	0.	0.	0.		
	0.00000	0.	0.	0.		
16						
C	5/03/24 01:	2PM				

	0.00000	0.	0.	0.
17				
	0.00000	0.	0.	0.
18				
	0.00000	0.	0.	0.
19				
	0.00000	0.	0.	0.
20				
	0.000000	0.	0.	0.
21				
	0.000000	0.	0.	0.
22				
	0.000000	0.	0.	0.
23				
	0.000000	0.	0.	0.
24				
	0.000000	0.	0.	0.
25				
	0.000000	0.	0.	0.
26				
	0.000000	0.	0.	0.
27				
	0.00000	0.	0.	0.
28		_		
	0.00000	0.	0.	0.
29				
	0.00000	0.	0.	0.

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